

Welcome to the Grantee Portal!

The Weitz Family Foundation team has designed this document and associated video to introduce and acclimate you to GivingData's Grantee Portal. This platform allows Foundation staff to collect information through applications, reports, and submissions; share grant details, such as payment and requirement schedules; and collaborate with our grantee partners in real time.

Your feedback and suggestions for improvement will be invaluable in shaping future versions of this guidebook and the Grantee Portal experience. We invite you to provide your input by contacting us at grantsmanager@weitzfamilyfoundation.org. Thank you!

Contact

If you have any questions not addressed within this guidebook or need technical support in accessing the Portal, please contact us at grantsmanager@weitzfamilyfoundation.org.

Requests for Accommodations

The Weitz Family Foundation is committed to providing access and accommodation in all its services, programs, and activities. If any accommodation is needed in the completion and submission of any forms in the Portal, please contact grantsmanager@weitzfamilyfoundation.org.

Weitz Family Foundation is proud to offer two grants to eligible agencies in the Omaha Metro Area.

Beloved Community

We are committed to Omaha and love to support those organizations that make our community more just and equitable. The Beloved Community application invites nonprofits working in Omaha that are new (or new to us) to introduce themselves to the foundation and share how they are making a positive impact. Beloved Community proposals may request up to \$20,000. This portfolio is where many of our most treasured community partners apply year after year for operating dollars.

Capacity Building

Innovation and big ideas are crucial for change-making and often require an infusion of funds to build the infrastructure of an organization, project, or program. We use larger grant amounts to support those organizations that can leverage these dollars into future abundance. Capacity Building proposals start at \$21,000. These applications are more in-depth and require an established grantee relationship with the foundation.

The Weitz Family Foundation is pleased to accept proposals for unsolicited grants.



Registration

We are excited to be utilizing our new grant management platform, GivingData for the first time this year. Please don't hesitate to contact us as we are working to become experts in the system too!

Both the Beloved Community and Capacity Building grants will open on Monday, July 17th. The last date for application submittal is Monday, August 28th.

You will be able to access both applications via our website, <u>www.weitzfamilyfoundation.org</u> or by clicking on the following links.

2024 Beloved Community Application

2024 Capacity Building Application

This will bring you to the following page:

<section-header><image><image><section-header><table-cell><text><text><text>

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Creating an Account

All applicants will be new to GivingData so you will need to "Create an Account".

	CIICK
	Herell
Sign In	
Sign is or create an account to submit a form for 2024 Reloved	
Community Application.	
* Email Address	
* Password	
Sign In	Or
Forgot your password?	
	Here!!
New user? Create an account	

You with then be asked to enter your email address. Please utilize the email where you want all future grant information and communication to go.

Enter your em activate your	ail address and we'l account.	I send you a link to
* Email Addre	ss	
danielle@we	eitzfamilyfoundation	.org
		Send Email

Enter your email address and then click on "Send Email."

You will receive an email asking you to "Activate Your Account." Please click on the button in this email to continue.

Note: Please use the email you want all future communication/notifications to go to from GivingData.



You will return to the grant application page but this time you will enter the first and last name of the person signing into the account. Then click on "Activate Your Account."

2024 Beloved Community Application Thank you for your interesting in applying for a Weitz Family Foundation grant. Please log-in to start the application. Enter First & Last Name	Activate Your Account Complete the form to sign in with the account brianohiman@gmail.com. * First Name * Last Name
Create and Confirm Password	Create Password Confirm Password Activate Account
	Already have an account? Sign In.
GivingData @2023 GivingData, LC v5.0.8.2 Privacy Notice [2]	

	Complete the form to sign in with the account brianohlman@gmail.com. * First Name
Please follow these guidelines when creating a password: • Must be at least 6	* Last Name
 haracters long. Must contain a special character (1,@,#,&,\$,%,etc.). Must contain a number. 	* Create Password
Must contain a lower case letter. Must contain an upper case letter. Is case-sensitive.	* Confirm Password
	Activate Account

Criteria for Password will appear as you hover over

the password box.



Once you set your password you will receive the message in green below that you have successfully activated your account.

weitz		
	2024 Beloved Community Application Thank you for your interesting in applying for a Weitz Family Foundation grant. Please log-in to start the application.	Sign In Sign in or create an account to submit a form for 2024 Beloved Community Application. Vot have successfully activated your account. Please sign in with your email address and password. * Email Address * Password Sign in Sign in Krigot your password?
	GivingData	
	©2023 GivingData, LLC v5.0.8.2	
	Privacy Notice 🖄	

Logging In

From here you will want to enter your email and password and you will be taken to the Beloved Community (or Capacity Building) application.

*You may visit the Portal at any time via: https://weitzfamilyfoundation.givingdata.com/portal/login

*We encourage you to bookmark this page so that you may return easily in the future.

Sign into your new account.

You will then click on "Start a new 2024 Beloved Community Application" (or "2024 Capacity Building Application" if that is the link you selected).

Grantee Portal
2024 Beloved Community Application
2024 Beloved Community Application
Thank you for your interesting in applying for a Weitz Family Foundation grant.
2024 Beloved Community Applications
Start a new 9024 Releved Community Application You have not started any 2024 Beleved Community Applications.
GivingData @2223 0//rigData



The first thing you will need to do is select the organization for which you are submitting the grant application.

PLEASE NOTE! Even if you have been a previous grantee of the Weitz Family Foundation, you will still need to search up your organization by Tax ID number.

If you are an agency with a fiscal agent, please use the Tax ID of that organization. If you have questions, please email grantsmanager@weitzfamilyfoundation.org.

Organization Search

Here you can search for your organization using the IRS Database and your Tax ID.

Grantee Portal		
2024 Beloved Community Application	Start a new 2024 Beloved Community Application	
2024 Beloved Community Ap Thank you for your Interesting in applying for a Weltz Family Foundation 2024 Beloved Community Ap	Back to Select Organization Add New Organization Create Organization Base For Organizations Inte U.S. Outpring an Organization Name For Organizations outside the U.S. and for individuals	Select Searching the IRS Database
	Enter a U.S. Tax ID or Organization Legal Name to find the Organization in the IRS database. Search for an Organization Cancel Search	Enter your organization's Tax ID
	GivingData eccel advingbala, LLC v5.6.6.2	

Once you have selected the correct organization, you will be taken to the grant application home page.

Grant	ee Portal		-	
2024 Beloved	I Community Application	Start a new 2024 Beloved Community Application		
	2024 Beloved Community Ap	« Back to Search Search Results for 47-0834133		
	Thank you for your interesting in applying for a Weitz Family Foundation	Select the correct Organization. Weitz Family Foundation 1125 5 103rd St Ste 200		
	2024 Beloved Community Ap	USA None of these Organizations are correct.		
(Start a new 2024 Beloved Community Application You have not started any 2024 Beloved Community Applications. 	Cancel Start 2024 Beloved Community Application		Click Here





Click here to open the grant application.

Grantee Portal	
2024 Beloved Community Application	
No allow here	2024 Beloved Community Application
	Introduction 🥑
	Organization Information
	Contact Information
	Request Information
Hello Danielle,	Equity Information
	Optional Information
Welcome to the 2024 Beloved Community Application.	Review and Submit
Thank you for all you are doing to make Omaha a better place for ALL of us to live. Please focus your applications on creating racial equity and accessibility. You may request up to \$20,000. This application closes August 28th at 5 PM CST. We will let you know our decisions by mid-December. If we have questions, we will call or email you. If you need an alternative application due to accessibility needs, please email danielle@weitzfamilyfoundation.org.	
\bigcirc	
Start Application	
Save and Come Back Later Save and Come Back Later	
GiùneDate	
waxas ovinngData, LLV V30.6.2 Drivinent Valiant (7	
Filler House E	

From here you can open, view, and print the grant application, start completing the application, or save your work to finish later.



As you complete each section of the application you will see a checkmark (right hand side of print screen below). You will not be able to submit the application until all parts are completed. A section will show completed when the corresponding circle turns **green**.

You should be all set now! Again, we are happy to help should you have questions, need a password reset, or need guidance on anything in our new GivingData system!



Frequently Asked Questions (FAQs)

I am having issues accessing the Grantee Portal or items appear to be missing.

If you ever experience issues with GivingData, the Grants Management team is happy to help. To streamline the process and to be able to provide support, please review and complete the following troubleshooting tips:

• Ensure needed cookies are not blocked. Blocking cookies—text files with small pieces of data like a username and password that are used to identify your computer as you use sites like GivingData—may affect your experience with the site. Steps for allowing cookies vary with browser type, so please visit your browser's help center.

• Clear your browser's cache. Deleting your browser's cache data helps increase the loading time of pages and increases the performance of your computer. If the browser doesn't load the new version of the site, even if there have been changes on the site since the last visit, the cache can cause issues with the view. We recommend you first try clearing the cache related to the site only and then the entire cache if your issue is not resolved. You can also try accessing the Grantee Portal by either using your browser's private or incognito viewing mode or using a different browser. If this resolves the issue, your cache is likely the culprit.

When I tried to log in to my account, I received an error message that said, "You are not authorized to access this resource." What should I do?

This can occur for one of two reasons. We see this happen often when Portal users have not finished the steps in the initial email received from GivingData (the one that asks them to finalize their account registration and set a password), and then they try to access the Portal through a reminder email. Please try to locate this email and finish these steps before proceeding (see page 2 of this document). The Grants Management team can also reissue this registration email by request.

Otherwise, this can occur if your account was not assigned permissions appropriately. Please contact the Grants Management team to rectify this.

Can I submit a form past its due date?

Yes. While the Portal will indicate that a form is overdue with a banner, it will not prevent you from completing prompts or submitting your form. We encourage you to contact the Weitz Family Foundation if you anticipate that you will need an extension.

I cannot add text, select an item from a drop-down menu, and/or upload a document.

Fields can be locked for editing for a few reasons:

• If you have submitted the form, you can no longer make edits to your responses to prompts. Please contact the Grants Management team to rectify this.

How will notifications come from GivingData so I don't miss anything?

All grant communications and notifications from GivingData will come from **noreply@givingdata.com.** Please ensure that this email address is added to your address book, so it doesn't get filtered into your spam or junk folder.



How can I reset my password?

Once you log in, you may reset your password at any time by clicking "Manage My Profile" from the drop-down menu beneath your name (upper right-hand corner) and selecting "Change my GivingData Password."